

**Manchester City Council
Report for Information**

Report to: Economy Scrutiny Committee – 11 December 2013
Subject: Overview Report
Report of: Governance and Scrutiny Support Unit

Summary

This report provides the following information:

- Recommendations Monitor
- Key Decisions
- Items for Information – including the most recent Real Time Economy Dashboard
- Work Programme (attached as an appendix)

Recommendation

The Committee is invited to discuss the information provided and agree any changes to the work programme that are necessary.

Contact Officers:

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Wards Affected: All

Background documents (available for public inspection): None

1. Suggestions for the Work Programme

Members of the Communities Scrutiny Committee have suggested that the Economy Scrutiny Committee look into the issue of “bogus” colleges. The suggestion is:

- to find out extent of any closures in Manchester
- to determine the methodology for determining which colleges are intended as other than genuine pre-further education or pre-higher education
- to invite students who have been affected in terms of visa delays or refusals under the plans to crack down on abuse of study visas
- for example a whole masters course at one a university in Sheffield was threatened when a predominantly overseas entry were all delayed by visa issues

2. Monitoring Previous Recommendations

Date	Item	Recommendation	Response	Contact Officer
14 November 2012	ESC/12/29 Update on the Manchester Business Survey Group	To request that members be provided with an explanation of main organisations working at a Greater Manchester level, the structure and their role in as simple as possible diagrammatic form.	There is a review of these structures currently taking place, and an explanation of these structures will be provided for members once this review has finished. As of 1 October 2013, the review is still ongoing and there is no information to update the Committee with.	Karin Connell, Regeneration Coordinator
6 March 2013	ESC/13/16 Digital Skills	To request that the Head of the Manchester Digital Development Agency provide the Committee with an update on creating more capacity at MadLab, when this is available.	This was published and circulated to members of the Committee on 6 November 2013.	Dave Carter, Head of the Manchester Digital Development Agency
16 October 2013	ESC/13/48 The Hub – Chapter	To recommend that the Council consider supporting halls for	A response to this recommendation will be reported back to a future meeting of	John Edwards, Director of

	1, the Limes	apprentices, to enable them to leave home and learn to be independent.	the Committee.	Education and Skills
16 October 2013	ESC/13/49 Family Poverty Strategy Update	To request that the Director of Education and Skills provide a paragraph for the November Overview Report on what the Council is doing to encourage update of free school meals.	A response to this recommendation will be reported back to a future meeting of the Committee.	John Edwards, Director of Education and Skills
13 November 2013	ESC/13/54 Manchester Adult Education Service (MAES)	To ask the Head of Regeneration to circulate the research on work clubs.	This information was circulated to members by email with the papers, on 3 December 2013. For a copy please contact Eleanor Fort, e.fort@manchester.gov.uk, 0161 234 4997	Angela Harrington, Head of Regeneration
13 November 2013	ESC/13/54 Manchester Adult Education Service (MAES)	To ask that the results of the recent Ofsted inspection of the Manchester Adult Education Service are circulated to members when they can be released.	This information was circulated on 29 November 2013. For a copy please contact Eleanor Fort, e.fort@manchester.gov.uk, 0161 234 4997	Julie Rushton, Head of Manchester Adult Education Service
13 November 2013	ESC/13/55 Links between business and schools in Manchester	To recommend that the Director of Education and Skills ensure that different projects are monitored to see what impact they have and promote the types of programme which have the most impact.	A response will be reported back to a future meeting of the Committee.	John Edwards, Director of Education and Skills

3. Key Decisions

The Council is required to publish details of key decisions that will be taken at least 28 days before the decision is due to be taken. Details of key decisions that are due to be taken are published on a monthly basis in the Register of Key Decisions.

A key decision, as defined in the Council's Constitution is an executive decision, which is likely:

- To result in the Council incurring expenditure which is, or the making of savings which are, significant having regard to the Council's budget for the service or function to which the decision relates, or
- To be significant in terms of its effects on communities living or working in an area comprising two or more wards in the area of the city.

The Council Constitution defines 'significant' as being expenditure or savings (including the loss of income or capital receipts) in excess of £500k, providing that is not more than 10% of the gross operating expenditure for any budget heading in the in the Council's Revenue Budget Book, and subject to other defined exceptions.

An extract of the most recent Register of Key Decisions, published on **3 December 2013**, containing details of the decisions under the Committee's remit is included below. This is to keep members informed of what decisions are being taken and, where appropriate, include in the work programme of the Committee.

Subject Area for Decision	Key Decision Objective /Consultation arrangements /Point of Contact	Anticipated date of decision Documents to be considered	Decision Taker (Executive or Chief Officer)
CHIEF EXECUTIVE West Gorton	Key Decision Objective To approve proposals for West Gorton Documents to be considered: Report Contact Officer: Ian Slater, Strategic Neighbourhood Lead, 234 4582	December 2013	Executive
CHIEF EXECUTIVE The Sharp Project (West Gorton)	Key Decision Objective To confirm the ERDF grant funding application decision and note next steps. Documents to be considered: Report to Executive 5/12/12 Contact Officer: Eddie Smith, Chief Executive, New East Manchester Ltd, 234 3030	December 2013	Executive

4. Items for Information

The November Real Time Economy Dashboard is included below for information.



MANCHESTER
CITY COUNCIL

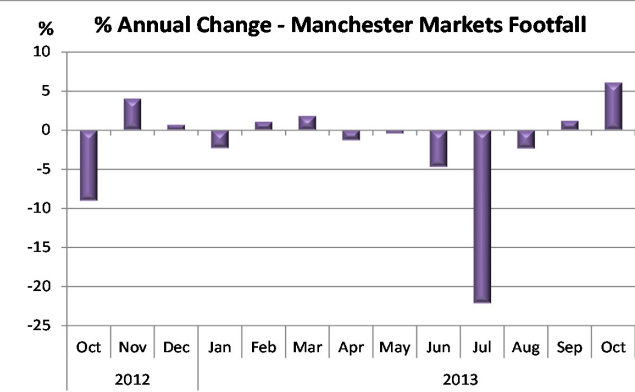
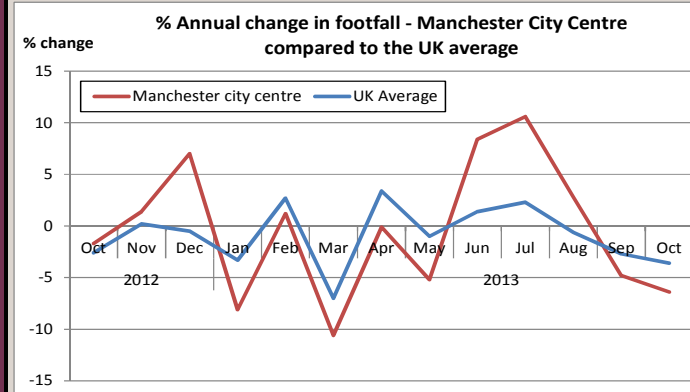
Manchester City Council Real Time Economy Dashboard November 2013

REAL TIME ECONOMY DASHBOARD - GROWTH

BUSINESS AND RETAIL

Measure	Latest result available	Latest result	Monthly / Quarterly change (%)	Annual change (%)	Biennial change (%)	Pre-April '08 recession change (%)
Q Average annual prime retail rents in Manchester ** (£ per sq. Ft) (Source: Cushman and Wakefield)	Jun-13	£250.00	→ 0.0%	→ 0.0%	→ 0.0%	↓ -23.1%
Q Average annual prime office rents in Manchester (£ per sq. Ft per year) (Source: Cushman & Wakefield)	Sep-13	£30.00	→ 0.0%	↑ 5.3%	↑ 5.3%	→ 0.0%
Number of commercial planning applications submitted during the month (Source: MCC Planning System)	Oct-13 (Provisional)	6	↑ 100.0%	↓ -25.0%	↓ -33.3%	↑ 50.0%
Percentage change in total Rateable Value (RV) (Source: MCC Business Rates System)	Oct-13	actual figures not made available	↑ 3.0%	not available	not available	not available
Total Monthly Footfall at Manchester Markets (Source: Manchester Markets, excludes Longsight and Harpurhey)	Oct-13	712,623	↓ -16.7%	↑ 6.1%	↓ -3.49%	not available
Monthly Footfall in the City Centre (Source: CityCo, Market St, King St, Exchange Sq, New Cathedral St)	Oct-13	* see note below	↓ -16.5%	↓ -6.4%	↓ -8.0%	↓ -16.1%

* Actual footfall figures are commercially sensitive and therefore not published. Trend comparisons have been made, based on four city centre footfall counters: Market Street, King Street, Exchange Square and New Cathedral Street. ** Sept-13 figures not yet available

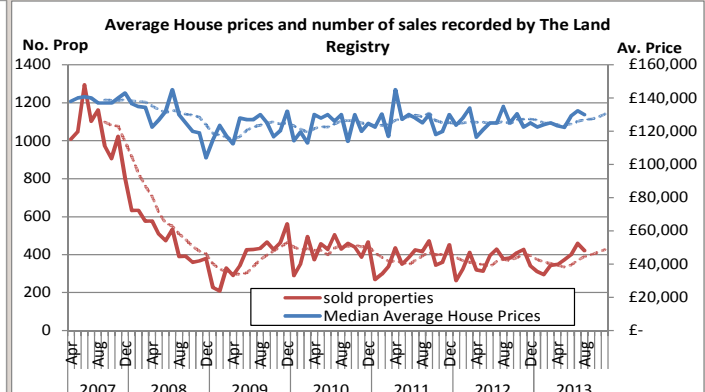
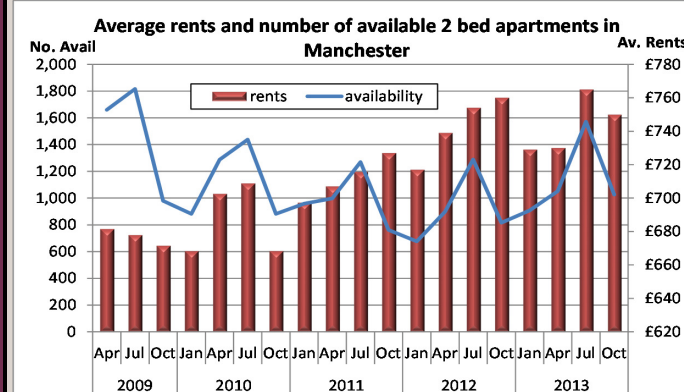


----- = Trend lines

PROPERTY

Measure	Latest result available	Latest monthly result	Monthly / Quarterly change (%)	Annual change (%)	Biennial change (%)	Pre-April '08 recession change (%)
Percentage of empty residential properties within Manchester (Source: MCC Council Tax Register)	Nov-13	4.9%	↑ -0.2%	↑ -0.5%	↑ -0.1%	↑ -2.4%
Median average house prices of properties sold within the month (Source: The Land Registry) *****	Aug-13	£130,000	↓ -1.7%	↓ -3.7%	↑ 4.0%	↓ -5.1%
Number of properties registered as sold within the month by The Land Registry (Source: The Land Registry)	Aug-13	421	↓ -8.3%	↑ 11.4%	↑ 1.2%	↓ -63.8%
Q Average asking rents for 2 bed apartments in Manchester (£ per calendar month) (Source: Estate Agent listings)	Oct-13	£750	↓ -2.0%	↓ -1.3%	↑ 3.2%	not available
Q Number of available 2 bed apartments for rent in Manchester (Source: Estate Agent listings)	Oct-13	1,026	↓ -34.7%	↑ 25.7%	↑ 34.6%	not available
Number of new registrations on the housing register (Source: MCC Civica Housing System) *****	Oct-13	1,930	↑ -2.8%	↓ 0.9%	↓ 2.1%	↓ 17.0%

***** This data covers the transactions received at Land Registry in the period 1st August 2007 to 31st August 2013. © Crown copyright 2013.
***** New registrations on the housing register were suspended during January 2013 due to the implementation of a new IT system.

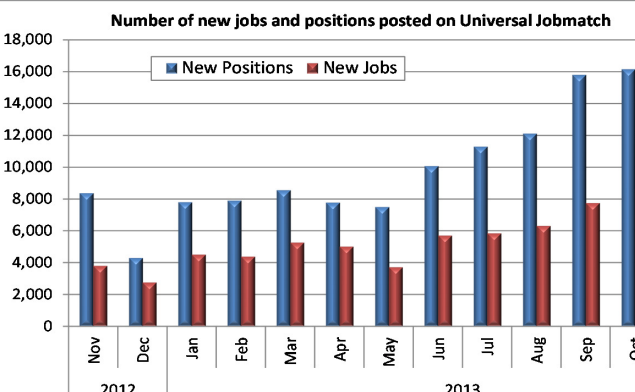
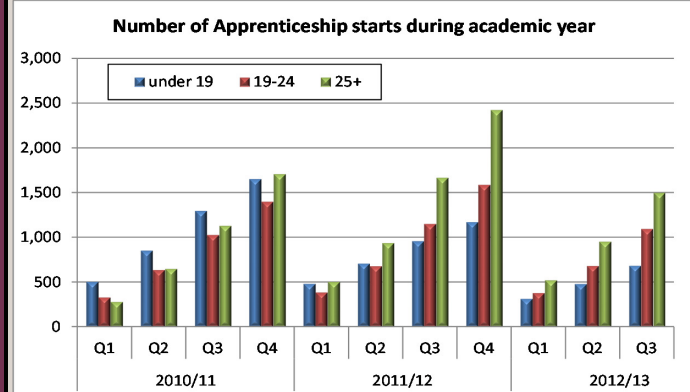


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WORK

Measure	Latest result available	Latest result	Monthly / Quarterly change (%)	Annual change (%)	Biennial change (%)	Pre-April '08 recession change (%)
Q Apprenticeship Starts: Under 19 (academic year) *** (Source: The Data Service)	Aug 12 - Apr 13	684	↑ 42.2%	↓ -28.7%	↓ -47.3%	not available
Q Apprenticeship Starts: 19-24 (academic year) *** (Source: The Data Service)	Aug 12 - Apr 13	1,095	↑ 60.6%	↓ -4.9%	↓ -34.4%	not available
Q Apprenticeship Starts: 25+ (academic year) *** (Source: The Data Service)	Aug 12 - Apr 13	1,501	↑ 57.0%	↓ -10.0%	↑ 32.6%	not available
Q Apprenticeship Achievements: All Ages (academic year) *** (Source: The Data Service)	Aug 12 - Apr 13	1,250	↑ 78.6%	↓ -18.3%	↑ 14.9%	not available
Number of new vacant positions posted on Universal Jobmatch within the month **** (Source: DWP, Jobmatch Tool)	Oct-13	16,145	↑ 2.2%	not available	not available	not available

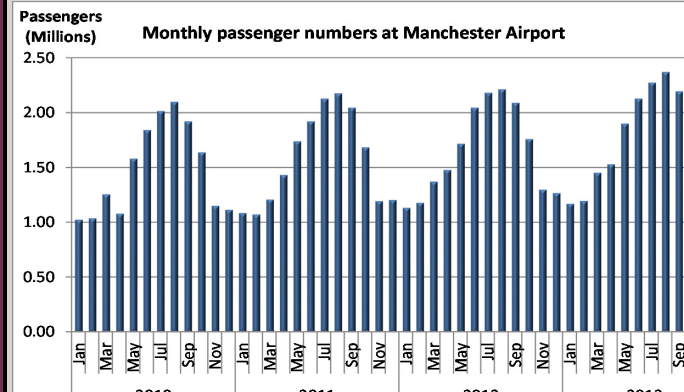
*** Provisional apprenticeship figures reported for August 2012 - April 2013 for Manchester residents, regardless of Local Authority area where based
**** Job Centre Plus vacancy statistics have now been discontinued, a replacement indicator sourced through Universal Jobmatch is now reported



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TOURISM

Measure	Latest result available	Latest monthly result	Monthly change (%)	Annual change (%)	Biennial change (%)	Pre-April '08 recession change (%)
Monthly count of passengers at Manchester Airport (Source: Civil Aviation Authority)	Sep-13	2,195,748	not applicable	↑ 5.0%	↑ 7.4%	↓ -4.8%
Monthly count of aircraft movements at Manchester Airport (Source: Civil Aviation Authority)	Sep-13	15,700	not applicable	↑ 2.9%	↑ 2.6%	↓ -18.2%



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PP - Indicates percentage measures where percentage point change has been reported

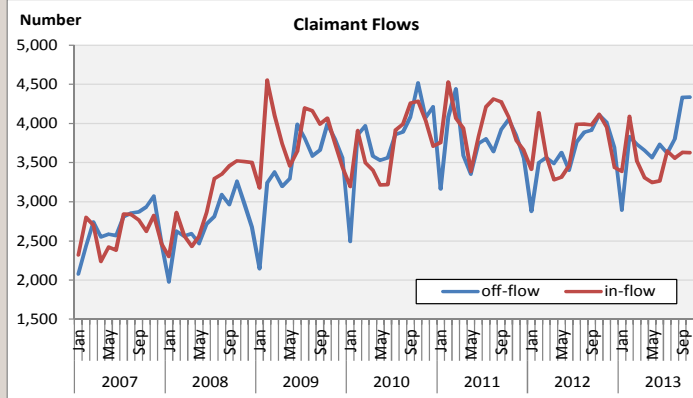
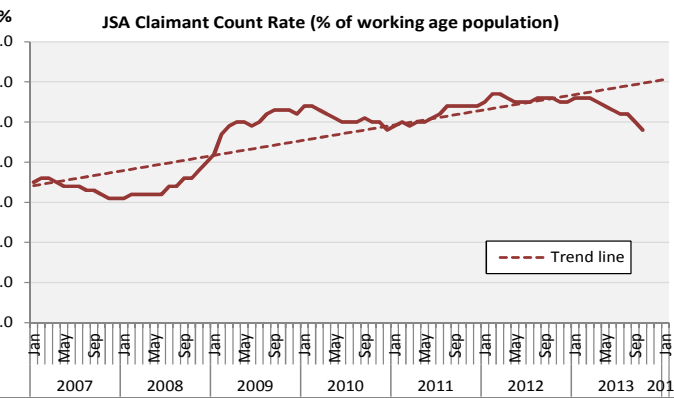
Q - Indicates measures which are reported on a quarterly basis

REAL TIME ECONOMY DASHBOARD - WELFARE AND DEPENDENCY

Job Seekers Allowance (JSA) Claimant Count	Oct 2013	Monthly change (Sep 13 to Oct 13)		Annual change (Oct 12 to Oct 13)		Biennial change (Oct 11 to Oct 13)		Pre-recession change (Oct 07 to Oct 13)	
		Number	%	Number	%	Number	%	Number	%
Unemployed (JSA Claimant Count)	17,358	-654	↑ -3.6%	-2,826	↑ -14.0%	-2,090	↑ -10.7%	6,763	↓ 63.8%
Unemployment Rate*	4.8%	n/a	↑ -0.2%	n/a	↑ -0.8%	n/a	↑ -0.6%	n/a	↓ 1.6%
Numbers flowing on to JSA	3,627	-4	↑ -0.1%	-489	↑ -11.9%	-452	↑ -11.1%	1,004	↓ 38.3%
Numbers flowing off of JSA	4,336	3	↑ 0.1%	227	↑ 5.5%	284	↑ 7.0%	1,403	↑ 47.8%

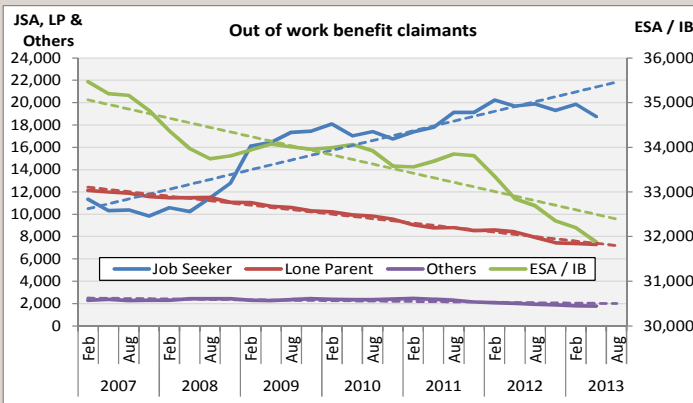
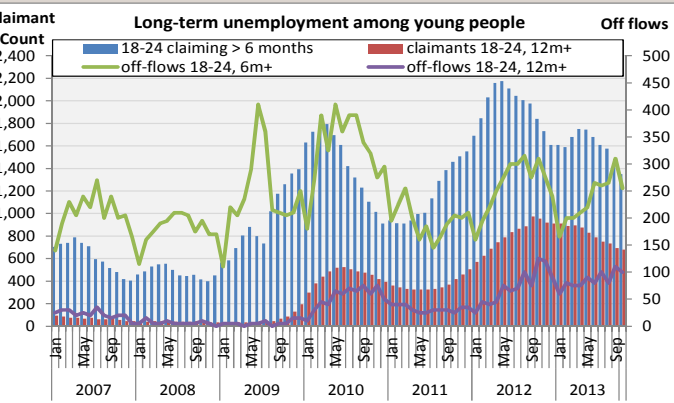
*As proportion of population aged 16-64.

Source: Office for National Statistics, NOMIS



18-24 year old JSA claimants (duration of claim)	Oct 2013	Monthly change (Sep 13 to Oct 13)		Annual change (Oct 12 to Oct 13)		Biennial change (Oct 11 to Oct 13)		Pre-recession change (Oct 07 to Oct 13)	
		Number	%	Number	%	Number	%	Number	%
All 18-24 claimants	4,300	-200	↑ -4.4%	-1,140	↑ -21.0%	-1,735	↑ -28.7%	785	↓ 22.3%
Claimants 6 months +	1,350	-95	↑ -6.6%	-490	↑ -26.6%	-110	↑ -7.5%	870	↓ 181.3%
Claimants 12 months +	680	-15	↑ -2.2%	-275	↑ -28.8%	260	↓ 61.9%	625	↓ 1136%
Off-flows 6 months +	255	-55	↓ -17.7%	-55	↓ -17.7%	50	↑ 24.4%	55	↑ 27.5%
Off-flows 12 months +	100	-10	↓ -9.1%	-25	↓ -20.0%	75	↑ 300.0%	80	↑ 400%

Source: Office for National Statistics, NOMIS



Out of work benefits (OOWB)	May 2013	Quarterly change (Feb 13 to May 13)		Annual change (May 12 to May 13)		Biennial change (May 11 to May 13)		Pre-recession change (May 07 to May 13)	
		Number	%	Number	%	Number	%	Number	%
Job Seeker	18,750	-1,100	↑ -5.5%	-950	↑ -4.8%	960	↓ 5.4%	8,420	↓ 81.5%
ESA / Incapacity Benefit	31,880	-320	↑ -1.0%	-970	↑ -3.0%	-1,810	↑ -5.4%	-3,320	↑ -9.4%
Lone Parent	7,280	-90	↑ -1.2%	-1,150	↑ -13.6%	-1,510	↑ -17.2%	-4,720	↑ -39.3%
Others on income related benefit	1,790	-20	↑ -1.1%	-230	↑ -11.4%	-590	↑ -24.8%	-590	↑ -24.8%
Total residents claiming OOWB	59,700	-1,530	↑ -2.5%	-3,310	↑ -5.3%	-2,950	↑ -4.7%	-210	↑ -0.4%
% of residents claiming OOWB*	16.5%	n/a	↑ -0.4%	n/a	↑ -0.9%	n/a	↑ -1.0%	n/a	↑ -1.6%

*As proportion of population aged 16-64.

Source: DWP, NOMIS

Young people, residing in Manchester, who are Not in Education, Employment or Training**	October 2013	Annual change (Oct 12 to Oct 13)	
		Number	%
NEET Rate	4.9%	n/a	↑ -0.9%
Unknown Rate	14.3%	n/a	↓ 8.5%

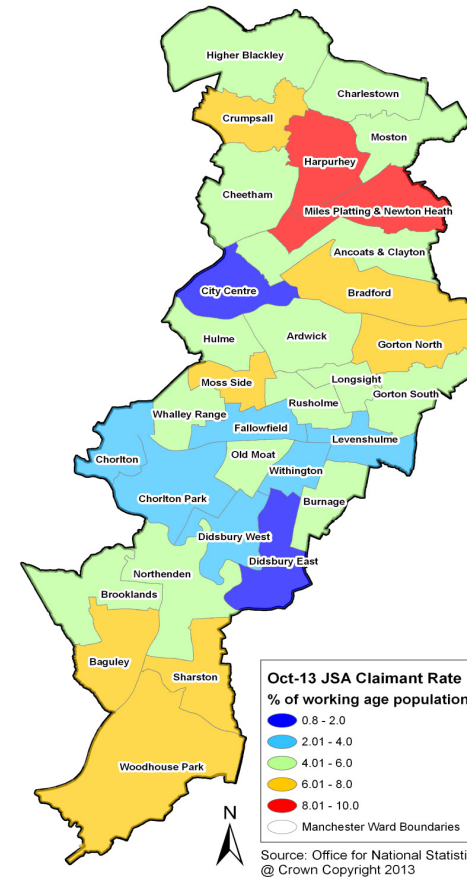
Source: Connexions

** Please note: Whilst data is released on a monthly basis from Connexions, the reference date for the year is November.

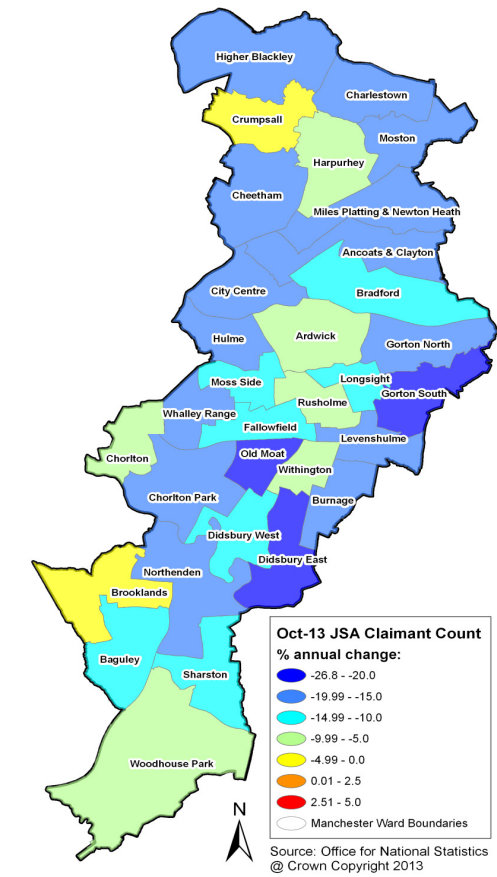
JSA Claimant Count in Comparator Geographies	Oct 2013	Monthly change (Sep 13 to Oct 13)		Annual change (Oct 12 to Oct 13)		Biennial change (Oct 11 to Oct 13)		Pre-recession change (Oct 07 to Oct 13)	
		Number	%	Number	%	Number	%	Number	%
Manchester	17,358	-654	↑ -3.6%	-2,826	↑ -14.0%	-2,090	↑ -10.7%	6,763	↓ 63.8%
Greater Manchester	69,246	-3,289	↑ -4.5%	-15,215	↑ -18.0%	-12,986	↑ -15.8%	29,018	↓ 72.1%
North West	159,433	-7,558	↑ -4.5%	-37,000	↑ -18.8%	-36,905	↑ -18.8%	55,580	↓ 53.5%
UK	1,268,751	-55,974	↑ -4.2%	-278,674	↑ -18.0%	-293,750	↑ -18.8%	467,792	↓ 58.4%
Core Cities (excluding Manchester)	126,745	-4,481	↑ -3.4%	-21,136	↑ -14.3%	-22,395	↑ -15.0%	39,893	↓ 45.9%

Source: Office for National Statistics, NOMIS

JSA Claimant Rate by Ward: October 2013



Percentage annual change of JSA Claimant Count by Ward: October 2012 - October 2013



	November 2013	Monthly change (Oct 13 to Nov 13)		Annual change (Nov 12 to Nov 13)		Biennial change (Nov 11 to Nov 13)	
		Number	%	Number	%	Number	%
Number of households claiming Council Tax Support **	69,545	-134	↑ -0.19%	not available	not available	not available	not available
Number of households claiming Housing Benefit	66,707	12	↓ 0.02%	-382	↑ -0.6%	-91	↑ -0.1%

** Council Tax Support replaced Council Tax Benefit from 1st April 2013

Source: MCC Council Tax Register

Work Programme - Payment Groups: June 2011 to June 2013 *** (25 month analysis)	Number of referrals	Number of attachments	Attachment to Referral ratio	Job Outcomes	Job Outcome to Referral Ratio
Job Seekers Allowance 18 to 24	3,130	3,040	97.1%	530	16.9%
Job Seekers Allowance 25 and over	7,490	7,310	97.6%	940	12.6%
Job Seekers Allowance Early Entrants	3,360	3,280	97.6%	560	16.7%
Job Seekers Allowance Ex-Incapacity Benefit	300	280	93.3%	10	3.3%
Employment & Support Allowance Volunteers	550	490	89.1%	10	1.8%
New Employment & Support Allowance Claimants	1,710	1,640	95.9%	50	2.9%
Employment & Support Allowance Ex-Incapacity Benefit	480	450	93.8%	0	-
Incapacity Benefit / Income Support Volunteers	30	30	100.0%	0	-
Job Seekers Allowance Prison Leavers	530	460	86.8%	20	3.8%
Total	17,580	16,970	96.5%	2,120	12.1%

*** Figures are rounded to nearest 10.

Source: DWP - Information, Governance and Security Directorate (IGS)

Appendix - Guide to interpreting the 'Real Time Economy Dashboard'

The dashboard shows the **percentage change** of a measure's result from a certain period in the past to the latest result that is available.

For measures where results are reported as numbers the percentage change is displayed, i.e. if the result has increased by one third of its original value this is a % change of 33%.

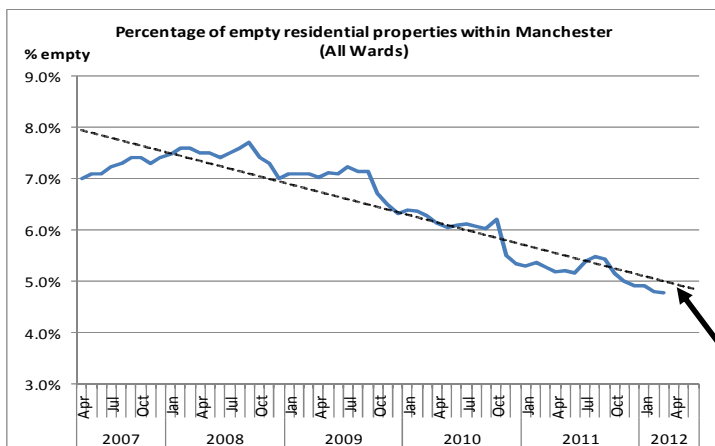
The percentage change indicates the extent to which the **measure's result** has increased or decreased over time.

For measures where results are reported as percentages the percentage point change is displayed, i.e. if a result has increased from 5% to 7% the percentage point change would be 2%. These measures are identified by a 'pp'symbol on the right-hand side of the table.

Measure	Latest result available	Latest monthly result	Monthly / Quarterly change (%)	Annual change (%)	Biennial change (%)	Pre-April '08 recession change (%)	
Percentage of empty residential properties within Manchester (Source: MCC Council Tax Register)	Jan-13	5.1%	↑ -0.2%	↓ 0.2%	↑ -0.2%	↑ -2.4%	pp
Median average house prices of properties sold within the month (Source: The Land Registry) ***	Oct-12	£135,000	↑ 8.0%	↑ 14.4%	↑ 3.8%	↓ -1.4%	

The **direction of travel** in terms of performance is shown next to each percentage change result. An upward arrow demonstrates good performance. Good performance may be indicated by a positive or negative percentage change.

For **'house prices'** an increase in the measures result (positive percentage change) is desirable. So if the percentage change is positive, an upward arrow will be displayed to show good performance. If the percentage change was negative, then a downward arrow would be displayed.



However, for **'NEET Rate'**, a decrease in the measures result (negative percentage change) is desirable. So if the percentage change is negative, an upward arrow will be displayed to show good performance. If the percentage change was positive then a downward arrow would be displayed.

The historical results of measures are not shown in the table. However, for certain measures, trend graphs do show the actual results over past years and project future performance using performance trend lines – the performance trend line is displayed as a dotted line on the graph.

Measure Definitions			
Title of Measure	Desired direction of travel & (% change)	Definition of Measure	Data Source
Average Annual Prime Retail Rents in Manchester (£ per sq Ft.)	INCREASE (+)	The data relates to the whole of Manchester, but prime rents will be heavily focused on the city centre because that's where the highest rents are found. Prime rents essentially relate to the headline rent being achieved for a particular type of space in an area. CBRE defines prime retail rents as "the typical 'achievable' open market headline rent which an international retail chain would be expected to pay for a ground floor retail unit (either high street or shopping centre depending on the market) of up to 200 sq. m of the highest quality and specification and in the best location in a given market."	Cushman and Wakefield Marketbeat UK Reports
Average Annual Prime Office Rents in Manchester (£ per sq Ft.)	INCREASE (+)	The data relates to the whole of Manchester, but prime rents will be heavily focused on the city centre because that's where the highest rents are found. Prime rents essentially relate to the headline rent being achieved for a particular type of space in an area. Jones Lang Lasalle state that for offices "Prime Rent represents the top open-market rent that could be expected for a notional unit of the highest quality and specification in the best location in a market, as at the survey date. The rent quoted normally reflects prime units of over 500 sq. m of lettable floorspace, which excludes rents that represent a premium level paid for a small quantity of space."	Cushman and Wakefield Marketbeat UK Reports
Number of commercial planning applications submitted during the month.	INCREASE (+)	Number of commercial planning applications submitted during the month. This data represents the number of commercial planning applications, defined as floor space greater than 1,000sqm or a site area of 1 hectare or larger, submitted to Manchester City Council's Planning Department during each month. The latest month's figures are always reported as provisional and are subject to revision the following month.	Manchester City Council Planning Department
Percentage change in total Rateable Value (RV)	INCREASE (+)	Rateable value represents the open market annual rental value of a business / non-domestic property. This means the rent the property would let for on the valuation date, if it was being offered on the open market. (The current valuation date is 01 April 2008 and will be updated at the next revaluation, due on 01 April 2017). The rateable value is used by Manchester City Council to calculate the business rates due. Although there may be many reasons for movements, in general an increase would indicate there is growth in Manchester's business base and a decrease would indicate a reduction.	Business Rates System (NDR), Manchester City Council
Total Monthly Footfall at Manchester Markets	INCREASE (+)	The combined monthly footfall figures from Arndale, Gorton and Wythenshawe markets, and Sunday Market and Car Boot footfall figures.	Manchester Markets, Manchester City Council
Monthly Footfall in the City Centre	INCREASE (+)	The trends reported are year on year comparisons based on the combined monthly footfall figures from the four city centre location footfall counters (based at New Cathedral St, Market St, King St, Exchange Square). Actual footfall figures are commercially sensitive and therefore not published. N.B. Some months represent 5 weeks of footfall figures whereas other months represent 4 weeks of footfall figures.	CITYCO (SpringBoard Reports)
Apprenticeship Starts	INCREASE (+)	Apprenticeships are paid jobs that incorporate on- and off-the-job training leading to nationally recognised qualifications. As an employee, Apprentices earn as they learn and gain practical skills in the workplace. Apprenticeship starts monitor the number of apprenticeships started per period over the academic year. An apprentice must remain on a programme for a minimum length of time (dependent on the total length of the programme) before they are counted for monitoring purposes. Figures relate to the number of Manchester residents starting an apprenticeship, irrespective of the local authority area where the apprenticeship is based. N.B. This is broken down by age groups (under 19, 19-24, 25 and over)	The National Apprenticeship Data Service (Quarterly Reports)
Apprenticeship Achievements: All Ages	INCREASE (+)	Apprenticeships are paid jobs that incorporate on- and off-the-job training leading to nationally recognised qualifications. As an employee, Apprentices earn as they learn and gain practical skills in the workplace. Apprenticeship achievements measure the number of apprentices who have completed an apprenticeship per period over the academic year (for all age groups). Figures relate to the number of Manchester residents completing an apprenticeship, irrespective of the local authority area where the apprenticeship is based.	The National Apprenticeship Data Service (Quarterly Reports)
Number of new vacant positions posted on Universal Jobmatch within the month	INCREASE (+)	Universal Jobmatch is DWP's free online job posting and matching service which replaces the current vacancy management services, Employer Direct and Employer Direct Online for companies, and it replaces the Jobcentre Plus jobs and skills search facility for jobseekers. This new streamlined service is accessed through GOV.UK for companies and anyone looking for work. "Number of new positions" is the total number of new vacant positions posted on Universal Jobmatch by each employer within the month.	Department of Work & Pensions (Universal Jobmatch Tool)
Percentage of empty residential properties within Manchester	DECREASE (-)	The percentage of properties on the council tax database (within Manchester ward boundaries) that are empty at the time of the monthly snapshot count (all tenures).	Council Tax Database, Manchester City Council
Median average house prices of properties sold within the month	INCREASE (+)	The median average price paid for properties sold within the month, reported on The Land Registry website. http://www.landregistry.gov.uk/public/information/public-data/price-paid-data N.B. Partial data is reported for the most recent month available, this is due to a lag in the number of sales being recorded.	The Land Registry
Number of properties registered as sold within the month by The Land Registry	INCREASE (+)	The number of properties that are recorded as being sold within the within the reporting month by HM Land Registry. N.B. The availability of data is lagged due to the delay in recording sales for each month.	The Land Registry
Average asking rents for 2 bed apartments in Manchester (£ per calendar month)	INCREASE (+)	Average asking rents per calendar month for 2 bedroom apartments advertised during a weekly snapshot (the first week of the quarter). Data is collated from all estate agents with an online presence (i.e. they advertise properties on the internet).	Estate Agent Listings
Number of available 2 bed apartments in Manchester	INCREASE (+)	Total number of 2 bedroom apartments available for rent during a weekly snapshot (the first week of the quarter). Data is collated from all estate agents with an online presence (i.e. they advertise properties on the internet).	Estate Agent Listings

Measure Definitions			
Title of Measure	Desired direction of travel & (% change)	Definition of Measure	Data Source
Number of new registrations on the housing register	DECREASE (-)	The number of new registrations on the housing register (waiting list for Council and Housing Association properties) within the month	Civica UHT System, Manchester City Council
Monthly count of passengers at Manchester Airport	INCREASE (+)	The monthly count of 'terminal and transit passengers' at Manchester Airport. Terminal passengers are those whose final destination is the airport at which they are recorded. Transit passengers are those who are using each airport as a point of interchange, and each airport is not their final destination. N.B. Due to seasonal variation only data from the same month each year can be meaningfully compared	Civil Aviation Authority (Table 9, CAA Airport Statistics)
Monthly count of aircraft movements at Manchester Airport	INCREASE (+)	The monthly count of 'aircraft movements' at Manchester Airport. Figures include passenger and non-passenger flights. Passenger flights include all scheduled and charter passenger aircraft movements at each airport to or from the EU, other international areas and within the UK. N.B. Due to seasonal variation only data from the same month each year can be meaningfully compared	Civil Aviation Authority (Table 5, CAA Airport Statistics)
JSA Claimant Count	DECREASE (-)	JSA claimant count records the number of people claiming Jobseekers Allowance (JSA) and National Insurance credits at Jobcentre Plus local offices. People claiming JSA must declare that they are out of work, capable of, available for and actively seeking work during the week in which the claim is made. The ONS claimant count includes JSA claims that are live on the second Thursday of each month.	Office of National Statistics (NOMIS)
Unemployment Rate	DECREASE (-)	Unemployment rate figures express the number of Job Seekers Allowance claimants resident in an area as a percentage of the population aged 16-64 resident in that area.	Office of National Statistics (NOMIS)
Numbers flowing onto JSA	DECREASE (-)	On-flows show the number of new people who have started to claim Job Seekers Allowance since the previous count. Flows are standardised to a 4.33 week month.	Office of National Statistics (NOMIS)
Numbers flowing off JSA	INCREASE (+)	Off-flows count the number of people who have now stopped claiming Job Seekers Allowance since the previous count. Flows are standardised to a 4.33 week month.	Office of National Statistics (NOMIS)
Number of 18-24 year old JSA claimants (total, duration of claim, off-flows)	DECREASE (-)	Total number of Job Seekers Allowance claimants aged 18-24 in Manchester as at the time of the monthly snapshot count. Flows are standardised to a 4.33 week month. Sub categories include those claiming for 6-12 months, those claiming for over 12 months and long-term claimants that have now stopped claiming JSA since the previous count.	Office of National Statistics (NOMIS) Office of National Statistics (NOMIS)
JSA Claimant Count (DWP/NOMIS)	DECREASE (-)	JSA claimant count records the number of people claiming Jobseekers Allowance (JSA) and National Insurance credits at Jobcentre Plus local offices. People claiming JSA must declare that they are out of work, capable of, available for and actively seeking work during the week in which the claim is made. The DWP data counts JSA claims that are live on the last day of the month. Benefits are arranged hierarchically and claimants are assigned to the topmost benefit which they receive, in the order: JSA, ESA / IB, LPIS, Other.	Department of Work & Pensions (NOMIS)
Employment and Support Allowance / Incapacity Benefit	DECREASE (-)	Employment and Support Allowance / Incapacity Benefit provides financial help to people who are unable to work because of illness or disability. It also provides personalised support to those who are able to work. Benefits are arranged hierarchically and claimants are assigned to the topmost benefit which they receive, in the order: JSA, ESA / IB, LPIS, Other.	Department of Work & Pensions (NOMIS)
Lone Parent Income Support	DECREASE (-)	Lone Parent Income Support (LPIS) is a benefit for parents on a low income with a child under 16 and no partner. Benefits are arranged hierarchically and claimants are assigned to the topmost benefit which they receive, in the order: JSA, ESA / IB, LPIS, Other.	Department of Work & Pensions (NOMIS)
Others on income related benefit	DECREASE (-)	Other income related benefits include other income support (including IS Disability Premium) and pension credits. Benefits are arranged hierarchically and claimants are assigned to the topmost benefit which they receive, in the order: JSA, ESA / IB, LPIS, Other.	Department of Work & Pensions (NOMIS)
Total number of residents on out of work benefits	DECREASE (-)	A quarterly snapshot of benefit claimants using DWP's Work and Pensions Longitudinal Study (WPLS). This data is based on 100% of claimants. Key out-of-work benefits consists of the groups: job seekers, employment and support allowance / incapacity benefit, lone parent income support and others on income related benefits. These groups have been chosen to best represent a count of all those benefit recipients who cannot be in full-time employment as part of their condition of entitlement. Figures are not seasonally adjusted and any comparisons should be made year on year.	Department of Work & Pensions (NOMIS)
Percentage of residents on out of work benefits	DECREASE (-)	Sum of JSA claimant count, ESA/IB, Lone Parent, Others on income related benefit as a proportion of the working age (16-64) resident population.	Department of Work & Pensions (NOMIS)
NEET Rate	DECREASE (-)	The percentage of young people on the Connexions database, residing in Manchester, who are not in education, employment, or training. NEET is calculated as follows: $NEET / (NEET + EET)$. EET does not include young people in custody or asylum seekers and refugees, neither does it include unknowns. N.B. Month on month comparisons are not valid because of the seasonal nature of the data. Due to changes in national reporting requirements the cohort for NEET is now 16-18 year olds, plus those who turn 19 during the academic year. Monthly NEET figures are indicative, official NEET figures are released annually in November.	Connexions
Unknown NEET Rate	DECREASE (-)	Unknown NEET rate is calculated as percentage of the total cohort minus refugees and asylum seekers. Full cohort is everyone regardless of their destination. Unknown is calculated as follows: $(Total\ cohort - (NEET + EET + refugees + asylum\ seekers)) / Total\ cohort$	Connexions
Number of households claiming Council Tax Support	DECREASE (-)	The number of households claiming and receiving Council Tax Support at the time of the monthly snapshot count (2nd of the month). The localised Council Tax Support Scheme replaced Council Tax Benefit from 1st April 2013.	Academy, Manchester City Council Revenue and Benefits

Measure Definitions			
Title of Measure	Desired direction of travel & (% change)	Definition of Measure	Data Source
Number of households claiming Housing Benefit	DECREASE (-)	The number of households claiming and receiving Housing Benefit at the time of the monthly snapshot count (2nd of the month).	Academy - Manchester City Council Revenue and Benefits
Work Programme - Number of referrals	INCREASE (+)	<p>Number of work programme referrals by JobCentre Plus broken down by benefit payment group. The Work Programme is an integrated package of support, providing personalised work-focused help for a wide range of customers delivered by public, private and voluntary sector organisations, working under contract to DWP. These organisations will tailor services to what works best for individual customers in helping them back in to sustained work.</p> <p>Official statistics on referrals are obtained from the Labour Market System (LMS). This is the admin system Jobcentre Plus uses to administer customer claims and also refer customers to the Work Programme. The data contains information on the claimants' individual characteristics and claim details. Standard DWP statistics disclosure control policy has been applied: values less than ten, including zeros, are suppressed and marked with a dash and values above ten are rounded to the nearest ten, therefore tables may not sum. Cumulative figures include referrals and attachments from the start of the Work Programme up to the end of the relevant month.</p>	Department of Work & Pensions (IGS)
Work Programme - Number of attachments	INCREASE (+)	<p>Number of work programme attachments broken down by benefit payment group. An attachment is defined as the date of the first engagement activity between a provider and the claimant. Following the referral, providers will engage with the claimant; this involves conducting specified 'attachment activity' with the claimant, and the date the activity takes place is recorded on the payment system by the provider (this is the closest proxy for a 'start' to the Work Programme).</p> <p>Statistics on attachments are obtained from the Provider Referral and Payment data (PRaP). This is the system which underpins the Work Programme and which providers use to attach customers and claim job outcomes and sustainment payments. Standard DWP statistics disclosure control policy has been applied: values less than ten, including zeros, are suppressed and marked with a dash and values above ten are rounded to the nearest ten, therefore tables may not sum. Cumulative figures include referrals and attachments from the start of the Work Programme up to the end of the relevant month.</p>	Department of Work & Pensions (IGS)
Work Programme - Attachment to referral ratio	INCREASE (+)	<p>Proportion of work programme referrals which resulted in an attachment. Referrals are all those eligible claimants who are referred to the Work Programme. The claimant remains on the Work Programme for 104 weeks from that date. Attachment is the point from which a provider engages and works with a claimant. There will be a proportion of claimants who either sign off benefit or move into work after referral but before the point which the provider seeks to actively engage. Therefore the number of attachments will be slightly lower than the number of referrals. If a claimant who has not been attached to the Work Programme makes a further claim to benefit over the 104 week period, then the provider will engage with and attach the claimant at this point.</p>	Department of Work & Pensions (IGS)
Work Programme - Job outcomes	INCREASE (+)	<p>The focus of the Work Programme is on supporting participants to achieve sustained employment. Participants are supported by the Work Programme for two years. Providers receive job outcome payments when a participant has been in work for either three or six months, depending on the participant's circumstances - payments are made for Job Seeker's Allowance (JSA) claimants after completing six months in paid work, but for more disadvantaged people (including some on JSA), job outcomes are paid after completing three months in paid work. Once a job outcome payment has been paid, providers will receive sustainment payments for each subsequent four week period the participant spends in employment up to a maximum of two years, depending on the participant's circumstances.</p> <p>Standard DWP statistics disclosure control policy has been applied: values less than ten, including zeros, are suppressed and marked with a dash and values above ten are rounded to the nearest ten, therefore tables may not sum.</p>	Department of Work & Pensions (IGS)
Work Programme - Job outcome to referral ratio	INCREASE (+)	<p>Proportion of work programme referrals which resulted in a job outcome. Referrals are all those eligible claimants who are referred to the Work Programme. The focus of the Work Programme is on supporting participants to achieve sustained employment. Participants are supported by the Work Programme for two years. Providers receive job outcome payments when a participant has been in work for either three or six months, depending on the participant's circumstances.</p>	Department of Work & Pensions (IGS)

**Economy Scrutiny Committee
Work Programme – December 2013**

Wednesday 11 December 2013, 10.00am (Report deadline Friday 29 November 2013)				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
The Corridor	To receive an update on the development of the Corridor, the area along Oxford Road, including the Corridor Growth Fund.	Councillor Richard Leese	Angela Harrington Clare Lowe, Corridor Manchester	
Smart Cities	To receive a report on Smart Cities and the development of Manchester as Smart City	Councillor Richard Leese	Jessica Bowles Steve Turner	
Central Manchester Strategic Regeneration Framework Refresh	To consider the refresh of the Central Manchester Strategic Regeneration Framework	Councillor Nigel Murphy	Andy Wilson	To invite ward councillors
Careers Advice and Guidance	To receive a report following up on the issues raised when careers advice was discussed in the October 2012 meeting. To include: <ul style="list-style-type: none"> • Detail on the universal service for high schools and further education colleges; • Consideration of the different ways which career options are presented to young people; • To what extent independent advice is informed by the economic climate, labour market and options available, particularly locally. • Models of best practice and consideration of what Manchester could learn from them; 	Councillor Sue Murphy Councillor Sheila Newman	John Edwards Elaine Morrison	See October 2012 minutes To invite representatives from Manchester Solutions to the meeting. To invite the chair of the Young People and Children Scrutiny Committee to the

	<ul style="list-style-type: none"> • Destination data for school leavers from September 2012; • The impact of raising the age of participation to 18. 			meeting.
Greater Manchester Enterprise Zone	To receive an update on the implementation of the Greater Manchester Enterprise Zone, including at Airport City and the Medipark.	Councillor Sue Murphy	Jessica Bowles Eddie Smith	See December 2012 minutes
Overview Report	<p>The monthly report includes the recommendations monitor, relevant key decisions, the Committee's work programme and any items for information.</p> <p>To include the most recent Real Time Economy Dashboard.</p>		Christina Sharples	

Wednesday 8 January 2014, 10.00am (Report deadline Tuesday 24 December 2013)				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
The Role of Medical Research in Supporting Economic Growth	To invite Professor Ian Jacobs, Vice-President and Dean of the Faculty of Medical and Human Sciences at Manchester University, to the Committee to provide a presentation on the role that medical research has in supporting economic growth across Greater Manchester.	Councillor Richard Leese	Professor Ian Jacobs	Date to be confirmed (January/February 2014) See October 2012 minutes
Update on the Greater Manchester Growth Company	To invite Mark Hughes, Chief Executive of the Greater Manchester Growth Company, to the meeting to review the work being undertaken by the company in Manchester.	Councillor Richard Leese	Mark Hughes, Manchester Growth Company Angela Harrington	See February 2013 minutes
Update on Business Start Up Support,	To receive an update on business start up support in Manchester.	Councillor Sue	Angela Harrington	See the reports and minutes of the

<p>including the recommendations of the Business Start Up</p>	<p>To also include an update on progress with the recommendations of the Business Start Up Task and Finish Group.</p> <p>To also include an update on the Committee's recommendation that the Council works with the Royal Bank of Scotland and other banks in the region to develop the following ideas:</p> <ul style="list-style-type: none"> • Setting up drop in centres and business hubs to provide easier access for potential applicants for lending to RBS staff and expert advice. • Working more closely with the Council in local communities to identify ways to engage with people interested in setting up a business and established businesses which might benefit from working more closely with a bank. 	<p>Murphy</p>	<p>Karin Connell</p>	<p>Business Start Up Task and Finish Group.</p> <p>See minutes from July 2012 (ESC/12/13) and November 2012</p> <p>See October 2011 and September 2012 minutes regarding the recommendation on the Royal Bank of Scotland</p>
<p>Impact of Minor Infrastructure Projects in Comparison to Regional Growth Fund Grants and Loans</p>	<p>To follow up on the piece of work carried out jointly between the Council and New Economy to analyse the difference between the impact that minor infrastructure projects (such as alleygating schemes and maintenance of roads) and regional growth fund grants and loans targeted at small and medium enterprises have on economic issues such as youth employment, jobs and apprenticeships.</p> <p>To include further investigation into the whether the costs of alleygating could be offset by the savings made through prevention of crime, and whether any organisations which would benefit from this could be approached to fund alleygating schemes.</p>	<p>Councillor Richard Leese Councillor Sue Murphy</p> <p>Councillor Bernard Priest</p>	<p>Angela Harrington John Holden, New Economy</p>	<p>See October 2012 minutes</p> <p>Councillor Simcock leading on this work with New Economy</p> <p>To invite the Chair of Neighbourhoods Scrutiny Committee</p>

Overview Report	To include the most recent Real Time Economy Dashboard.		Christina Sharples	
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Wednesday 5 February 2014, 10.00am (Report deadline Friday 24 January 2014)				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
Update on the Work Programme	<p>To invite representatives of the Work Programme discuss progress since it was last considered by the Committee in July 2013. To request information on:</p> <ul style="list-style-type: none"> • what the prime contractors are doing to improve performance, specifically for the hardest to reach groups; • what aspects of their approach to delivering the Work Programme they have changed to improve performance; • detailed targets and performance against them; • details on specific strategies to improve performance. • What evidence there is of people who have been referred to the Work Programme going back to Jobcentre Plus subsequently, and how many have done so. • More detail on work clubs in the city, including what role they play; how widespread; and how effective they are. 	Councillor Sue Murphy	Angela Harrington	<p>To invite representatives of the prime contractors: Seetec, G4S and Avanta.</p> <p>To invite Collette Carrol, from the Harpurhey Work Club to the meeting (See September minutes, ESC/13/41).</p>
District Centre Policy	To consider how the Council can take a more holistic approach to the policy of district centres to ensure that local issues are taken into account, particularly in planning and licensing decisions.	Councillor Richard Leese Councillor Nigel	Jessica Bowles Angela Harrington Jenette	<p>See January 2013 minutes</p> <p>To invite the Chairs of the</p>

	<p>To focus on different types of businesses that can have a detrimental impact on a district centre, including hot food outlets, off licenses, businesses offering very high interest loans, shisha bars, betting shops.</p> <p>To consider the health implications that some of these businesses have. To also consider how communications between the Planning and Licensing departments can be improved to support this policy effectively.</p>	<p>Murphy Councillor Sue Murphy Councillor Kate Chappell</p>	<p>Hicks James Shuttleworth</p>	<p>Neighbourhoods and Health Scrutiny Committees</p>
Final Report of the Environmental Sustainability Subgroup	To consider the final report and recommendations of the Environmental Sustainability Subgroup.	<p>Councillor Kate Chappell</p>	Eleanor Fort	Date to be confirmed
Overview Report	To include the most recent Real Time Economy Dashboard.		Christina Sharples	

Wednesday 5 March 2014, 10.00am (Report deadline Friday 21 February 2014)

Item	Purpose	Lead Executive Member	Lead Officer	Comments
The Christmas Economy Annual Report	<p>To receive a report on the Christmas Economy and the Council's role in maximising the potential for economic benefit in the city. To include:</p> <ul style="list-style-type: none"> • detail on the city centre and how it has developed over the last few years; • information on district centres; • comparison with other major cities, where such information is available. 	<p>Councillor Richard Leese Councillor Nigel Murphy</p>	<p>Sara Tomkins Pat Bartoli David Lea Angela Harrington</p>	<p>Date to be scheduled once data is available – March 2014</p> <p>See March 2013 minutes</p>

Update on Community Budgets and Troubled Families	To receive an update on community budgets and work with troubled families since the Committee last considered it in October 2013, with a focus on the work to develop skills and increase employment. To include: <ul style="list-style-type: none"> the work to address smoking; case studies, to illustrate how the work has had a real impact on families and provide insight in to specific interventions. 	Councillor Richard Leese	Geoff Little	See October 2013 minutes
Overview Report	To include the most recent Real Time Economy Dashboard.		Christina Sharples	

Items To be Scheduled				
Item	Purpose	Lead Executive Member	Lead Officer	Comments
Corporate Social Responsibility	To request a report on Corporate Social Responsibility (CSR) in Greater Manchester. To look at the ways that major organisations in the city carry out CSR. To include: <ul style="list-style-type: none"> Barriers to companies having effective CSR Best practice in CSR Particular focus on how companies in Greater Manchester fulfil CSR in terms of recruiting apprenticeships, employing local people and paying a living wage. 	Councillor Richard Leese	Sara Todd Angela Harrington	See November 2012 minutes To invite a representative from the Chamber of Commerce and/or a business with strong CSR.

Accessing Economic Benefits – follow up	To receive a follow up report once more relevant data from the 2011 Census is available, which provides details of the outcomes of initiatives that were discussed in the report the Committee received in December 2012.	Councillor Richard Leese	Sara Todd Angela Harrington	See December 2012 and March 2013 minutes
Talent Match Programme	To request a report on the Talent Match Programme. This is a scheme funded by the Big Lottery in 21 parts of the country which works with people aged 16-25 who are not in education, employment or training. GMVCO (Greater Manchester Centre for Voluntary Organisations) is leading on this scheme in Manchester. To receive this report once the business plan has been developed.	Councillor Sue Murphy	Angela Harrington Liz Goodger	To invite representatives from GMVCO to the meeting.
Broadband coverage in Manchester	To invite representatives of the main internet providers to the meeting to hear their views on why some areas in the city do not have broadband coverage. To also review the map showing exactly where in Manchester has broadband, and where does not.	Councillor Nigel Murphy	Sara Tomkins	See July 2013 minutes.
Impact of Funding Cuts to the Third Sector	To invite representatives of third sector organisations to hear their personal experiences of the impact of funding cuts on their organisation and the people they help.	Councillor Sue Murphy	Geoff Little Liz Goodger	See July 2013 minutes To invite Mike Wild of Macc to the meeting
Cost of transport	To look into the cost of transport and the impact this has on people's finances. (To be fully scoped)	Councillor Kate Chappell	Jessica Bowles	
Job creation through large investments	To request a report which provides analysis of the jobs that were created in large developments in the last five years. To consider:	Councillor Richard Leese	Angela Harrington Jessica	

	<ul style="list-style-type: none"> • all developments which planned to create 100+ jobs; • to compare the number of jobs planned with the number of jobs created; • to provide an analysis of the jobs by development and in total: <ul style="list-style-type: none"> - what level they are; - whether they are full or part time; - how many went to Manchester residents. 		Bowles	
Financial Inclusion	<p>To invite representatives from local banks to discuss how they can work with the Council and social housing providers to support residents in budgeting and making best use of the services available.</p> <p>To consider examples of where this has worked well.</p>	Councillor Richard Leese Councillor Nigel Murphy	Angela Harrington	See September 2013 minutes
Manchester Adult Education Service	<p>To receive a report on the Manchester Adult Education Service (MAES) self assessment.</p> <p>The self assessment will include an analysis of where MAES is most effective; getting the best results and, where possible, what percentage of students go on to employment.</p>	Councillor Sue Murphy	Julie Rushton	See November 2013 minutes
Sharp Futures	<p>To receive a report on the Sharp Futures model of apprenticeships.</p> <p>To assess how the Council and partners can support Sharp Futures to maintain and expand the success of the model and enable Sharp Futures to expand to meet demand for the work being carried out by the apprentices.</p>	Councillor Sue Murphy	John Edwards Angela Harrington	To invite Rose Marley of Sharp Futures to the meeting
'Bogus' colleges	To look into to the issue of 'bogus' colleges, which are set up to enable people to enter the country on a	Councillor Sue	John Edwards	To invite members of the Communities

	<p>student visa on the pretence of studying, but who actually carry out employment.</p> <ul style="list-style-type: none"> • To find out if there have been any colleges closed for this reason in Manchester and if so how many; • To find out the methodology for determining which colleges are not genuine; • To assess the impact on genuine students and colleges that the government’s activity crack down on the abuse of study visas has had; • To invite students who have been affected, for example by visa delays or students on courses or education institutes which have been closed or threatened with closure; • For example a whole masters course at a university in Sheffield was threatened when the predominantly overseas entry were all delayed by visa issues. 	Murphy	Angela Harrington	Scrutiny Committee
Links between businesses and schools	To invite the young people from St Matthew’s RC High School who have taken part in the programme with Wates to hear from them what impact the programme has had.	Councillor Sue Murphy	John Edwards	See November 2013 minutes ESC/13/55